

March 12, 2009

HIKARI TSUSHIN, INC. (TSE First Section)
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Hikari Tsushin accepts Third Party Allotment of Shares by USEN

Hikari Tsushin decided to accept Third Party Allotment of Shares by USEN.

1. Outline of Share Acquisition through Third Party Share Allotment

- (1) Number of shares to be acquired: 6,493,500 of shares
- (2) Purchase price: ¥77 per share
- (3) Total purchase price: ¥499,999,500
- (4) Change in number and percentage of shares of USEN held by Hikari Tsushin
 - Before share acquisition: 0 share (0%)
 - After share acquisition: 6,493,500 shares (3.13%)

2. Schedule

March 27, 2009 Date of the payment

3. Outlook

Hikari Tsushin believes this acquisition of shares via third party share allotment will only have a minimal impact on its business performance.